

Pay My Student (PMS)

Evidence Examples

Evidence will need to be supplied in the format specified, failure to do so will result in your application being declined.

You will only need to supply the evidence requested by Pay My Student based on your circumstances, you will not need to supply all the evidence found in this guide.

https://blc.paymystudent.com/portal/

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Proof of Vulnerable Status

If you are in Care, a Care Leaver or currently placed in Foster Care by the Local Authority, you may be eligible for the Vulnerable Bursary element of the 16-19 Bursary Fund.

You will need to provide a letter from the Local Authority/ your Social Worker confirming your circumstances.

County Council Head of Service Childran's Services Department PRIVATE & CONFIDENTIAL Telephone: Fax Bursary Team Buxton/Leek Collage Our ref. flate: Dear Bursary Team is a Looked am writing to you to confirm that allocated Social After Young Person by Social Care, I am Worker Yours sincerely IN CAREL CARE IEAN PAGES REQUIRED Looked After Children's Social Worker Tel No

unit 2020		
Dur ref. Your ref.		
		1
	Childrens Social Care	
	Metropolitan Place	r
	Tet C	
Jear Sir / Madam,		
Re:	DOB	
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he above-named young per lare Order, Section 31 of the		is subject to a
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Proof of Household Income

Some of our Bursaries are means tested.

Check the table below for which members of the household you need to supply this for.

What age are you (the student)?		Who do you live with?		Whose Financial evidence should you supply?
		Parent(s) or Guardian(s)	=	Parent(s)/ Guardian(s) financial information
16-18 years of age	=	With a Partner	=	Your joint financial information if you are both Financially Independent. If this is an informal situation i.e. living with Partners Parent(s), your Parent(s)/ Guardian(s) information will still need to be supplied unless you are estranged, in which case we will need a letter from an approved body confirming your circumstances.
	=	Independently (includes shared accommodation or alone with dependent children)	=	Your (the students) financial information if financially independent. If you are not in receipt of an income we require a letter from an approved body confirming your circumstances.
19+ years of age	=	Parent(s) or Guardian(s)	=	Your (the students) financial information if financially independent. If you are not in receipt of an income, we require a letter from an approved body confirming your circumstances, your Parent(s)/ Guardian(s) information my be requested in these circumstances
	=	With a Partner	=	Your joint financial information
	=	Independently (includes shared accommodation or alone with dependent children)	=	Your (the students) financial information

TAX CREDIT DOCUMENT EXAMPLE

This document can either be 4, 6 or 8 pages long and is important that we have all pages to determine what the household income is, the letter must be dated within the last 6 months, show the name(s) on the award and it must state your current address. Helpline0345 300 3900Textphone0345 300 3909For our opening hours go to
www.gov.uk/contact-hmrc0345 300 3909

TCO Liverpool 3 Tax Credit Office HM Revenue and Customs BX9 1ER

Issue Date 03 July 2019

Tax credits award for 06/04/2019 to 05/04/2020

MRS

National Insurance number

Summary

Tax credit for the period - see Part 2	
Working Tax Credit	£3974.76
Child Tax Credit	£7233.34
Amounts still to be paid to you for the period	shown above - see Part 3
Working Tax Credit to MRS	£2979.71
Child Tax Credit to MRS	£5007.60
Tax credits are based on your personal circumstances an year, when all the information is known, we make a final d	

Part 1 shows your circumstances, including your income. Please check this part and tell us immediately if anything is wrong, missing or has changed.

Part 2 is for information. It shows how we calculate your tax credits.

Part 3 gives details about any payments we will make for the period shown above.

Your rights and obligations

Your Charter explains what you can expect from us and what we expect from you. For more information go to www.gov.uk/hmrc/your-charter

Why we are writing to you

Thank you for the information you gave us about your tax credits claim. This award notice gives details of your tax credits award for the period 06/04/2019 to 05/04/2020.

What to do now

Please check the details on this award notice and tell us if anything is wrong, missing or incomplete. It's important you tell us about changes to your circumstances when they happen otherwise you could be overpaid and may have to pay money back. See the enclosed notes for more information.

TC602(A) 1/2020

Page 1 of 6

UNIVERSAL CREDIT EXAMPLE (Last 3 Months)

Please upload all pages of this document, making sure that

your name and address is visible. You will need to upload the last 3 months statements making sure that all ements and deductions are shown. (To help with this, ave created a step-by-step guide below)

BOV.UK	Universal Gredit	we
Payments		
	assessment perind 8 July 1	o 7 August 2020
-		_
1	1,394	
What you're entitled to		
Standard allowance		2409.89
You get a standard amount much me	with. You said you've single	
Housing		2549.00
You said your rent is £549.00 per m	doth.	
You will have to pay your heaving to	ymur landionil	
Children		X968.74
Crimoren		1, 90000 214
You get support for 4 children		Come / 4

What we take off (deductions)

Take-home pay is what's left after tax. National insurance and any pension contributions have been deducted.

Earnings reported by your employer 1246.30

The amount we'll use to work out your Universal Credit is £246.30

Your total take-home pay for this period is £246.30

The first £292.00 of your take-forme pay doesn't affect your Universal Credit monthly amount. Every £1.00 you earn in take-home pay over this amount. reduces your Universal Credit by 63 pence.

·£553.53

		Ci	

We take money off your payment as your total amount of benefit can't be more than £1.666.67. This is known as the benefit cap limit. UNIVERSAL CREDIT EXAMPLE

Total deductions

your total payment for this month is

If your circumstances change

You must immediately moort chanves in your could affect your Universal Credit payments

Help and support

If you think we've made a mistake or want to a

Other support you may be able to get

Not sure where to find your Universal Credit statements? Follow our step by step guide below

Sign in to yo	ur Universal Credit account	
You will have created an account	t when you made your claim.	
Username		Chara 1
Forgotten username		Step 1
		Sign into your Universal Credit esseyut
Password		Sign into your Universal Credit account
Eorgotten password		
Sign in		
Signar		
If you have never claimed	Universal Credit	
You may be able to use the Unive	ersal Credit online service to:	
You may be able to use the <u>Unive</u>	rsal Credit online service to:	
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Inversal-orditservce.gov.uk/dashbourd* If you need an advance, do Read more about How to r Hide.message Home What happens next Your statement is now available. You'll be paid on 23 June 2021. Report a change	not contact us before you read about eligibility (opens new tab), nanage your Universal Credit claim. To-do list Journal	Step 2 Once you have accessed your accourt
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Inversal-orditsence.gov.uk/dashbourd* If you need an advance, do Read more about How for r Hide message Home What happens next Your statement is now available. v Your'l be paid on 23 June 2021. Report a change of circumstances Add a note to your journal	not contact us before you read about eligibility (opens new tab), nanage your Universal Credit claim. To-do list Journal Check payments.	Step 2 Once you have accessed your accourt

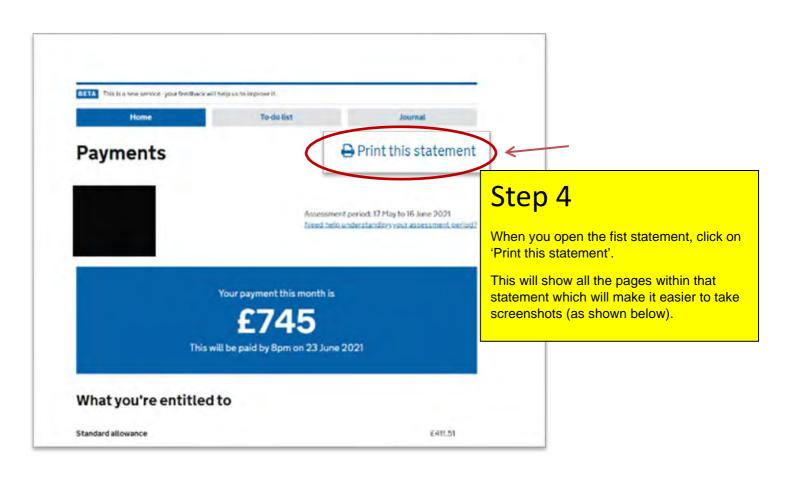
Payments	
On 23 June 2021 you will be paid any money you are entitled to.	
The amount you get is based on your circumstances from 17 May to 16 June 2021.	
If your payment falls on a bank holiday or weekend you'll usually get it earlier.	
Statements	
Your statement explains your payment and how we worked it out. Select a statement from the list to view.	
View statement by pay date	Amount
23 June 2021	£745.06
23 May 2021	£745.02
23 April 2021	6744.10
23 March 2021	E744.10
23 February 2021	£744.10
23 January 2021	£744.10
23 December 2020	£744.10
23 November 2020	£744.10
23 October 2020	€708.45
23 September 2020	£708.45

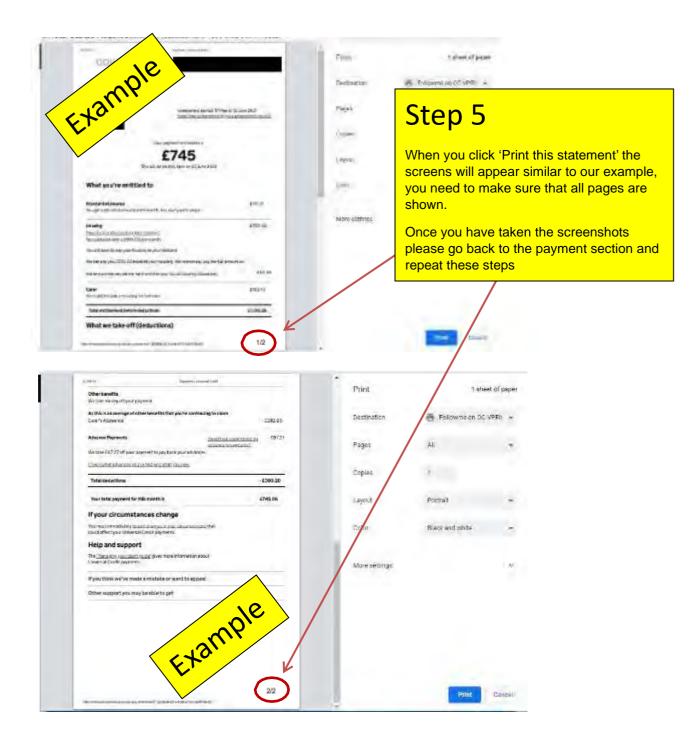
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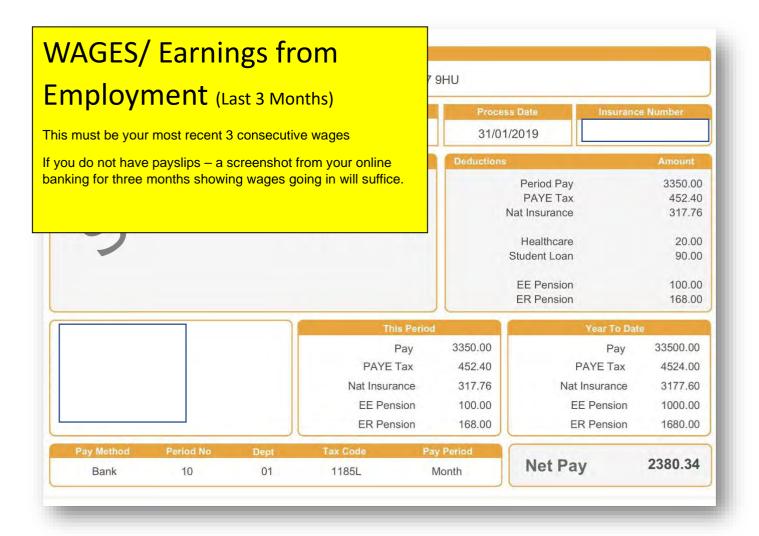
Navigate to your statements section and click into the last 3 months statements.

You can take screenshots of this section as shown below.

f you are new to Universal Creditscreenshot this page alongside to evidence you only have 1 or 2 statements available







WAGES	EARNING EMPLOYME Hocument will need bed in the full tax ye	S FROM NT to confirm VC ear of April 200	our 23	
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pay rece	20	22 Sumame		
	employee:	National Insurance	a	et
	Heave keep this certificate in a rate place as you will need it if you have to till in a t return. You also need it to make a claim t tax credits and Universal Credit or to rem	Law for	i Tax details	
	your claim. It also helps you check that your imploye using the correct National insurance num and deducting the right rate of	er is in provider		6 ji
	National Insurance contributions. By law you are required to toll HM Revenue and Customs about any income that is not fully taxed, even		н	influed mark 'R'
	are not sent a tax return. HM Revenue and	Total for year	1	
	The figures marked * should be a for your tax return, if you get one		Final tax code	
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	P60 (2020-21)	20atche/y	Malercely Pay, Databasy Palersky Pay terental Pay or Statutory Adoption Pay	Clathing.

WAGES/ EARNINGS FROM SELF EMPLOYMENT

Please either upload a letter from your accountant confirming income for the most current Financial year

Or

Provide your Self Assessment Form (SA302). Make sure we can see all details on this document and include all pages of the form

years as a (Type of

To Whon

I am writing this letter on behalf of my client. Mr./Ms. (Name of the Person), son/daughter of (Name). I have been Mr./Ms. (Name of the Person)'s certified public accountant for the past ____years. This letter intends to provide information on his/her self-employment status and income details.

Mr./Ms. (Name of the Person) has been self employed for _____ Work/Profession). His/Her income has been steady for ___years.

In (Year1), Mr./Ms. (Name of the Person) made a gross income of (Amount in figures) (Amount in words). In (Year2), the gross income from (Date) to (Date) is (Amount in figures) as verified by his/her financial statements. Total income for (Year2) is expected to be (Amount in figures) (Amount in words).

A credit decision, or any other determination for which the abovementioned information might be used by you, is solely a matter of your own judgement and responsibility. This letter neither intends to establish any obligation on my part to take any future accountability, nor guarantees any creditworthness of my client.

Sincerely.

(Signature) (Name of the CPA) Certified Public Accountant

Signed and Stamped by Notary State of

County of

Subscribed and swom before me this day of .20

Notary Public

Income received (before tax taken off) Pay from all employments Profit from UK land and property 10.800.00 67.007.00 Dividends from UK comp 20.000.00 Total income received 97,807.00 minus Personal allowance 11.850.00 85,957.00 Total income on which tax is due How I have worked out your Income Tax Pay, pensions, profit etc. (UK rate for England, Wales and Northern Veland) @ 19% = @ 20% = @ 40% = Starter rale Basic rate 0.00 34,500.00 0.00 6,900.00 12,582.80 31,457.00 Higher rale nds from companies etc. @ 7.5% = @ 0% = @ 32.5% = 0.00 Rouie rate 0.00 2,000.00 18,000.00 85,957.00 nd at nil rale Higher rate 0.00 Higher rate bar Total income on which tax has been cha Income Tax due 25,332.80 Your first payment on account for 2019-20 2.000.00 27,332.80 Your total payment due by 31 January 2020 Payments on account for 2019-20 - Due by 31 July 2020 2.000.00

jobmanineplus

Department for Work and Pensions

Itford Centre Benefit Post Handling Site B Wolverhampton WV99 1RH

www.gov.uk

Telephone: 0345/0845 608 6545 Text phone: 0845 608 8551 Date: 10/03/2019

If you get in touch with us, tell us this reference number

Dear Mr. Smith.

April 2023

Thank you for your request for information.

JOB SEEKERS ALLOWANCE

EXAMPLE

The award letter is usually 1-2 pages long. Please

make sure all pages of the letter are uploaded to Your application. The letter must be dated since

The details are as follows: -

You were awarded Jobseekers Award Income Based

Claim start date: 02/11/2018

Claim termination date: N/A - Ongoing claim At weekly rate of £73.10

Second claim start date -Second claim termination date -At a weekly rate of -

Paid up to 05/03/2019 - Ongoing

Any other information: None

For any further enquiries please contact us on the above number.

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The all pee The let	Our phone num	per	
Vour applies April 2023	If you have a textphone	-	
April 2023	Date	17 April 2020	

Dear

About your Income Support

I am writing to tell you that your recent change in circumstances does not affect the amount of Income Support we pay you, however there may be future changes in your entitlement.

This may be because of future changes you have told us about, the uprating of benefit or changes in deductions from your benefit.

This means you will continue to get a week.

The way this has been worked out is shown on the page called How your Income Support was worked out.

From 11 April 2020, your Income Support will change to a week. This is because there has been a change to your income Support rates.

How to get your money

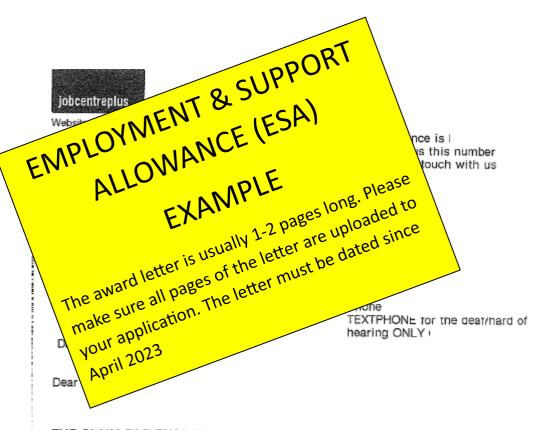
We will pay your Income Support into the account that you have told us you wish to use. The money will be in the account requested every fortnight by the day Income Support is due.

If you want a further explanation of this decision, please see the final page of this letter. It explains what to do if you disagree with this decision.

What you should do if your circumstances change

If your circumstances change, it may affect the amount of benefit you get. You must tell us about any changes in your circumstances.

Yours sincerely



THE CLAIM FOR EMPLOYMENT AND SUPPORT ALLOWANCE

CHANGES IN THE EMPLOYMENT AND SUPPORT ALLOWANCE RATES PAYABLE

We have looked at your claim again following a recent change.

From 4 April 2020 your Employment and Subport Allowance will be

This is because of:

a change in money coming in

From 11 April 2020 your Employment and Support Allowance will be

This is because of:

a change in the rates of Social Security benefits.

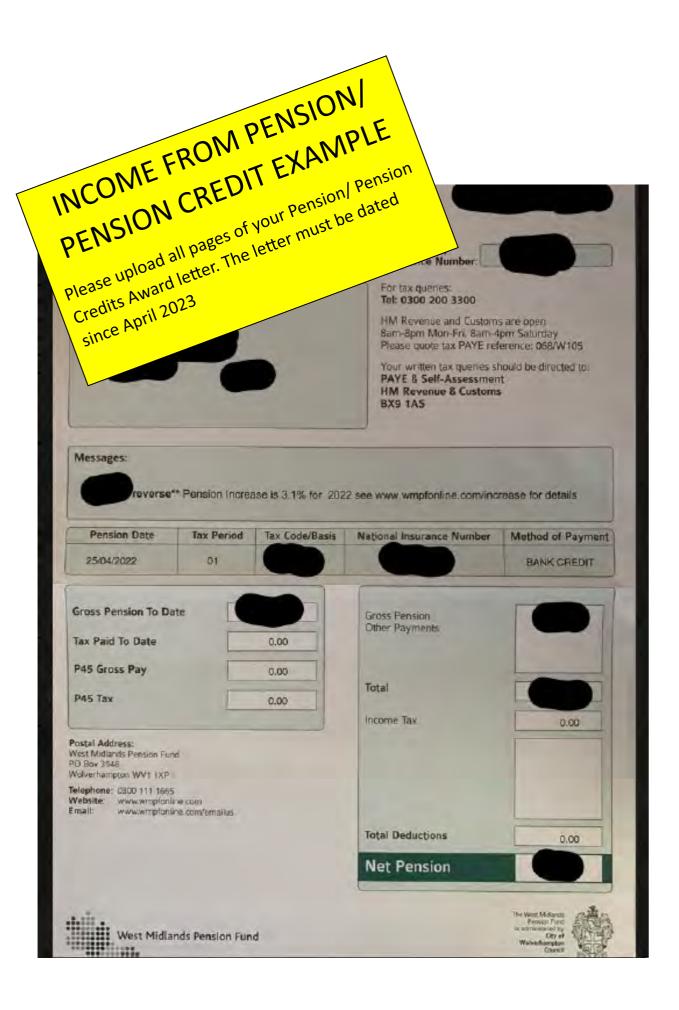
We have used the tax years ending 5 April 2015 and 5 April 2016 to assess your claim.

We will credit you with National Insurance contributions while claiming Employment and Support Allowance.

You are required to immediately report any change in your circumstances to us, or the circumstances of your partner if you have one.

The attached sheet shows how we worked out your money. If you want more information please get in touch with us. Our phone number and address are at the top of this letter.

This assessment is based on how much the law says you need to live on. You have not paid, or been credited with, enough National Insurance Contributions for them to be used in this assessment.



DWP Department for Work and Pensions Disability and Carers Service	Disability Living Allowance	Nortaliana.	Paramatic destructions Paramatic		
Your full name		Attm end Personal Independence Payment		2	
Address and			Fair and any out		
Post code Dated within last 12 months			2014		(
Please read all of the information carefully of your entitlement to benefit. You are entitled to: higher rate mobility component for help wi			= [: [:	Neality - for the 2 middlify acts (Seigney assess) Transing and following a junctury (second act of (2) 4	
				The first start sets to the material of the 14 pinns they in the sets wanted the estimated and then 1 pinner, 2016 is 4 pinners/2016	

INCOME FROM PERSONAL INDEPENDENCE PAYMENT (PIP) AND/OR DISABILITY LIVING ALLOWANCE (DLA)

Please upload all pages of your pip and/ or DLA Award letter. The letter must be dated since April 2023. If you are in receipt of other benefits alongside of PIP/ DLA, please upload evidence of these.

Aspen Card







Valid UK Bank Account or using Bank Statements as evidence

If you wish to use a bank statement as evidence of your income or you are requested to supply proof from your account. Please refer to this section.

BANK STATEMENT/ ACCOUNT EXAMPLE

We must be able to see your name, Account number and sort code clearly.

Three months' worth of statements must be supplied if using this as evidence for proof of income

A screenshot, photograph or printout of transactions will suffice.

🚔 BankStatements.net

Account Number: 1111111 Sort Code: 16-10-00 BIC: RBOSGB2L IBAN: GB11RBOS 1610 0011 1111 11

MR TEST TESTER CURRENT ACCOUNT

Period	22 Oct 2014 to 21 Dec 2014				
Previous Balance		£1803.90			
Paid Out		£2,684.10			
Paid In		£2,180.40			
New Balance		£300.20			

		Description				
Date	Туре		Paid In	Paid Out	Balance	
BRIGHT FOF	RWARD				1803.90	
22 Oct 2014	AUTOMATED PAY IN	650274051211-CHB		190.40	1803.9	
22 Oct 2014	DIGITAL BANKING	CALL REF. NO. 3442, FROM A/C 22222222		140.00	1613.5	
24 Oct 2014	Faster Payment	Amazon		132.30	1473.5	
24 Oct 2014	BACS	Tebay Trading Co.		515.22	1341.2	
25 Oct 2014	Faster Payment	Morrisons Petrol		80.00	825.98	
25 Oct 2014	BACS	Business Loan	20,000.00		745.98	
26 Oct 2014	BACS	James White Media		2,461.55	20745.98	
27 Oct 2014	Faster Payment	ATM High Street		100.00	18284.43	
01 Nov 2014	BACS	Acorn Advertising Studies		150.00	18184.43	
01 Nov 2014	BACS	Marriott Hotel		177.00	18034.43	
01 Nov 2014	Faster Payment	Abellio Scotrail Ltd		122.22	17857.43	
01 Nov 2014	СНQ	Cheque 0000234		1,200.00	17735.21	
01 Dec 2014	Int. Bank	Interest Paid	9.33		16535.21	
01 Dec 2014	DD	OVO Energy		2470.00	16544.54	
21 Dec 2014	BACS	Various Payment		10,526.40	14074.54	
21 Dec 2014	BACS	HMRC		1,000.00	3548.14	
21 Dec 2014	DD	DVLA		280.00	2548.14	
		Balance Received Forward				

Royal Bank of Scotland Plc. Registered Office, The Mound, Edinburgh EH1 1YZ. Registered in Scotland number SC327000 Authorized by the Prudential Regulation Authority and regulated by the Financial Conduct and the Prudential Regulation authority.

Need further support?

E: Financialsupportfund@blc.ac.uk